

## Situation

- An international distributor of office products and supplies was attempting to grow their share of market in a highly competitive marketplace
  - Margin pressure and price competitiveness eroded profitability
  - The organization placed a high value on the largest accounts; however, the sales force did not have the tools or support mechanisms to introduce additional product categories to these accounts and their various buying locations
  - Customer coverage was inconsistent with mid-market customers being underserved/neglected while large accounts were also limited by coverage bandwidth

**Objectives** The following strategic platforms were established to help increase sales while also improving profitability:

- Develop methodology to gain customer insights and provide actionable results from that feedback
- Create a structured approach for mid-market account acquisition and penetration
- Develop programs to expand product and service offerings to large accounts while also increasing adoption in new non-buying locations of the same accounts
- Test and implement integrated coverage models, support tools and response systems to increase the scope and effectiveness of the sales force

**Approach** Several different approaches were used to address each objective:

- Develop an Integrated Sales Model
  - Ensure coverage of the entire account base
  - Balance the cost of selling to the economic worth at a customer level
  - Use lower cost media to significantly increase volume of customer contacts
  - Create a competitive advantage through relationships with customers
- Create a Large Account Management and Penetration Program
  - Identify sales opportunities for product/service offerings
  - Identify, target and convert additional non-buying locations within strategic accounts
  - Develop system to identify and fix lost revenue opportunities and product/ service related issues
  - Create criteria to help identify and save at-risk accounts
- Create new/existing customer response systems and standardize processes for field sales involvement
  - Identify, pursue and convert mid-market accounts and smaller locations of large accounts
  - Drive qualified opportunities to field sales
  - Stimulate repurchase behavior and route small businesses and individuals to self-service solutions
  - Build knowledge base and rapid response to provide higher service levels and perceived value to existing customer relationships
- **Results** Grew year-over-year sales at a 14-18% rate each month through a 6-month pilot
  - Maintained double-digit annual sales growth over 3+ years
  - Drove substantial increases in customer satisfaction and customer retention